

Rehabilitation & Modernization Program for Existing Homeowners

Guidelines, Procedures and Application



Purpose:

The Nisqually Indian Tribe's HUD Indian Housing Plan includes rehabilitation assistance for Low-Income and Non-Low-Income existing homeowners to assist with the interior and/or exterior rehabilitation assistance for existing homeowners <u>not</u> under the management of the Nisqually Indian Tribal Housing Department (NITH).

Guidelines:

- This program may only be utilized by qualifying enrolled federally recognized tribal members residing in Thurston and Pierce County who are ages 18 and older.
- This program is income based, per family size (all who reside in the home/address). For Non-Low-Income households you must meet the 80-100% Median Income, and Low-Income must be at 80% or below of the median income (Please see income limits below).
- These funds are not allocated to assist with rental assistance costs or any other form of temporary housing.
- Eligible applicants are existing homeowners that meet the income guidelines of Thurston County.
- Funds will not exceed a one-time \$20,000 per unit/family for Low-Income applicants.
- Funds will not exceed a one-time \$10,000 per unit/family for non-Low-Income applicants.
- Funds that are over the exceeded amount can be discussed with director for approval for unforeseen circumstances.
- Funding is based on a first come first serve basis if qualifications are met appropriately. If funding is
 no longer available applicants MUST apply at the beginning of the following year, applications will
 NOT be considered from prior years information.
- Funding for this program will <u>only</u> be provided until program funds are exhausted. Funding will be
 allocated per activity the applicant applied for, monies will not be carried over to another activity or
 year of funding.
- These funds cover <u>limited</u> appliances for the home. Evaluations/Inspections by NITH staff will determine the need of the submitted request.
- NITH staff members will ensure accurate record keeping of files and documentation.



- If the activity is more than the amount received applicant will be responsible for any overages.
- Applicants must provide the following documentation to show proof of eligibility:
 - o Proof of Enrollment in a Federally Recognized Tribe:
 - Tribal enrollment card (ID)
 - Certificate of Indian Blood
 - o Proof of Homeownership:
 - Deed or title
 - Mortgage documentation
 - Homeowners insurance documentation
 - Property tax receipt or bill
 - Manufactured home certificate or title
 - Home purchase contracts
 - Last will and testament (with death certificate) naming you heir to the property.
 - o Proof of Income:
 - Pay stub.
 - 1099
 - Bank statements
 - Tax returns
 - Employer Statement
 - Retirement Pension
 - Social Security Statement
 - Per-capita Statement
 - o Proof of Social Security Number
 - Copy of Social Security Cards
- Approved applications will result in the creation of a payment check, issued by the Financial Services
 Department, and sent directly to the company/vendor.
- No check(s) will ever be issued directly to the participant.
- This program may NOT be used by multiple Tribal members applying for assistance to the same home/address (i.e., \$10,000 will be the limit per unit/family); \$10,000 may not be issued to two different Tribal members who will be residing in the same home/address).
- Applicants upon approval are responsible for finding their own contractors/vendors who are licensed/bonded. NITH staff will not be performing any rehabilitation activities. If requested, NITH
 - staff can provide participants with a contractors list that's been developed by NITH staff, but ultimately, it is the responsibility of the participant.



- If the contractor/vendor bid is over \$10,000 it will be the applicant's responsibility to procure three (3) more bids. Once all bids are received, the applicant must justify a written statement on why they are selecting that contractor/vendor. Once selected, the contractor/vendor must sign a contract by the Nisqually Indian Tribe Financial Services Department to secure the quote, select a start date, & agree to the tribe's terms and conditions. Contractor/Vendor must be aware that the tribe will only distribute thirty percent (30%) of the total bid amount to start the activity/project.
- Applicants must inform the contractor/vendor that Davis Bacon wages are required to be inserted
 into each bid. Contractor/Vendor must provide certified payroll after completion in order to receive
 their final check from the Nisqually Indian Tribe Financial Services Department.

Procedures:

Applicants must fill out and complete a Rehabilitation Assistance Application (attached with this policy) which will provide all necessary documentation required for NITH staff. The application must be completed prior to approving a request. NITH staff will not approve un-qualifying applications (i.e., incomplete applications, or applicants who are not eligible). It will be the applicants' responsibility to ensure that the below listed items are completed prior to applying:

- Proof of Tribal Enrollment in a Federally Recognized Tribe
- Proof of Homeownership
- Proof of Income
- Proof of insurance (if applicable)
- W-9 from Vendor/Company
- Release of Information (ROI)
- Proof of Social Security Number

Activities:

Activities will include, but not limited to: Roofing, siding, insulation, siding, exterior painting, gutters, sheet rock, flooring, cabinets, windows, doors, trim package, major plumbing issues, electrical repairs, HVAC units, wood/pellet stoves, and limited appliances.

Billing & Payment for Activities:

Creation and distribution of checks for companies/vendors will be based on policies and procedures set forth by the Financial Services Department. Tribal members may contact the Financial Services Department once qualifying applications have been routed, to inquire about the issue date of check(s).



Income Limits:

The Department of Housing and Urban Development (HUD) sets income limits that determine eligbility for assisted housing programs incuding the Rehabilitation and Modernization Program. NITH uses HUD's income limits do determine eligbility.

FY 2023 Income Limits Summary

FY 2023 Income Limit Area	Median Family Income	FY 2023 Income Limit Category	Persons in Family							
	Click for More Detail		1	2	3	4	5	6	7	8
Olympia- Tumwater, WA MSA	\$102,500	Very Low (50%) Income Limits (\$) Click for More Detail	35,900	41,000	46,150	51,250	55,350	59,450	63,550	67,650
		Extremely Low Income Limits (\$)* Click for Mare Detail	21,550	24,600	27,700	30,750	35,140	40,280	45,420	50,560
		Low (80%) Income Limits (\$) Click for More Detail	57,400	65,600	73,800	82,000	88,600	9 <mark>5</mark> ,150	101,700	108,250

NOTE: Thurston County is part of the Olympia-Tumwater, WA MSA, so all information presented here applies to all of the Olympia-Tumwater, WA MSA.

The Olympia-Tumwater, WA MSA contains the following areas: Thurston County, WA;

I have read and understand the above policies and procedures f Program for Existing for Homeowners.	edures for the Rehabilitation & Modernization			
Applicant Signature	Date			



REHABILITATION AND MODERNIZATION FOR LOW-INCOME AND NON-LOW-INCOME APPLICATION

PERSONAL INFORMATION

Applicant Full Name			Today's Date / /
Applicant Full NamePhone Number ()	Message ()	
Email address			
Email address	Date	of Birth _	
Are you enrolled in a Federally Rec			
Tribe Affiliation			
HC	DUSEHOLD CO	MPOSITI	ON
FULL NAMES OF HOUSEHOLD	RELATIONSHIP	DATE OF	SOCIAL SECURITY NUMBER
MEMBERS	TO HEAD OF	BIRTH	•
	HOUSEHOLD		
1)	HEAD OF		
2)	HOUSEHOLD CO-APPLICANT		
2)	CO-APPLICANT		
3)			
4)			
,			
5)			
6)			
7)			
	MENT/INCOM		
NAME E	MPLOYER/SOUR		
	ADDRESS & PHONE NUMBER		₹



2205 Lashi St. S.E. Olympia, WA 98513 Phone: (360) 493-0081

Fax: (360) 493-8167 PROPERTY INFORMATION Property Type: ☐ Apartment | ☐ Condominium | ☐ Home | ☐ Other _____ Property Address: Mailing Address: _____ Do you own your home _____ Yes ____ No Date Purchased ____ /___/ Do you have a Homeownership Association ☐ Yes ☐ No Do you have Homeowners insurance ☐ Yes ☐ No Do you have a Deed, Title, or Court order for your home ☐ Yes ☐ No **REQUEST** Please leave a brief description of why you are requesting assistance for: For Official Use Only: Signature of applicant: _____ NITH Staff Received _____ Date of signature _____/____/ Time and Date Stamp

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Authorization for Release of Information

AUTHORIZATION TO DISCLOSE NISQUALLY INDIAN	TRIBAL HOUS	ING (NITH) RECORDS O	F:			
LAST NAME FIRST NAME		MIDDLE NAME E		DATE OF BIRTH		
OTHER LAST NAMES (if any)	TRII	BE/VILLAGE		TRIBAL ENROLLMENT NUMBER		
ADDRESS (number, street, and Apt. or Suite)	- 1	CITY, STATE, AND ZIP	TY, STATE, AND ZIP CODE			
DISCLOSE TO:						
LAST NAME FIRST NAME		MIDDLE NAME	TITLE			
ORGANIZATION OR BUSINESS NAME (IF APPLICABL	E)					
ADDRESS (number, street, and Apt. or Suite)		CITY, STATE, AND ZIP	CODE			
TELEPHONE NUMBER	FAX NUN	UMBER E-MAI		AIL ADDRESS		
REASON FOR DISCLOSURE (not required)	411					
AUTHORIZATION:						
SOURCES: I authorize the Nisqually Indian Tribal Ho obtain confidential information verbally or by com department(s)/Program(s). Please mark the box(s)	puter data tr	ansfer, mail, fax, or han				
Any Dept./Program of Nisqually		cial Services		o Training & Professional Development		
o Administration		h & Weiiness Center		o Tribal Attorney		
o Building	o Huma	an resources		o Tribal Council		
Community Services	o ICW/			 Victims of Crime 		
o Court	o Planr	ning		Vocational Rehab		
o Elder's		ation		o Wellness Center		
Emergency Management	o Socia	l Services		o Work Force Development		
o Enrollment	o SORN	IA.		o Other		
PLEASE NOTE: If confidential records include any or of these records. SPECIAL RECORDS: I give my permission to disclose						
o Mental Health Records (RCW 70. 02 .230	o Subs	 Substance use disorder records (42 CFR Part2) 				
 This permission is valid for 180 I may revoke or withdraw my p 				ot checked, will be 180 days) not affect information already produced		
AUTHORIZED BY (SIGNATURE)	TE SIGNED		7	ELEPHONE NUMBER		
PRINT NAME		WITNESS/NOT	WITNESS/NOTARY (SIGN AND PRINT NAME IF APPLICABLE)			
If I am not the person who is the subject of the rec	ords, I am au	thorized to sign becaus	se i am the	: (attach proof of authority)		
o Parent of a Minor lo Legal Gua			representa			